

FACT SHEET

UPDATED MARCH 4, 2019



**NOBLE
MINERAL**
EXPLORATION INC.

A Canadian junior natural resource company listed on the TSX Venture Exchange, the Frankfurt Stock Exchange and the OTC: Pink Sheets. Noble Mineral Exploration Inc. holds in excess of 79,000 hectares of mineral rights in the Timmins-Cochrane area of Northern Ontario, upon which it plans to generate joint venture exploration programs.

FLAGSHIP PROPERTY - PROJECT 81

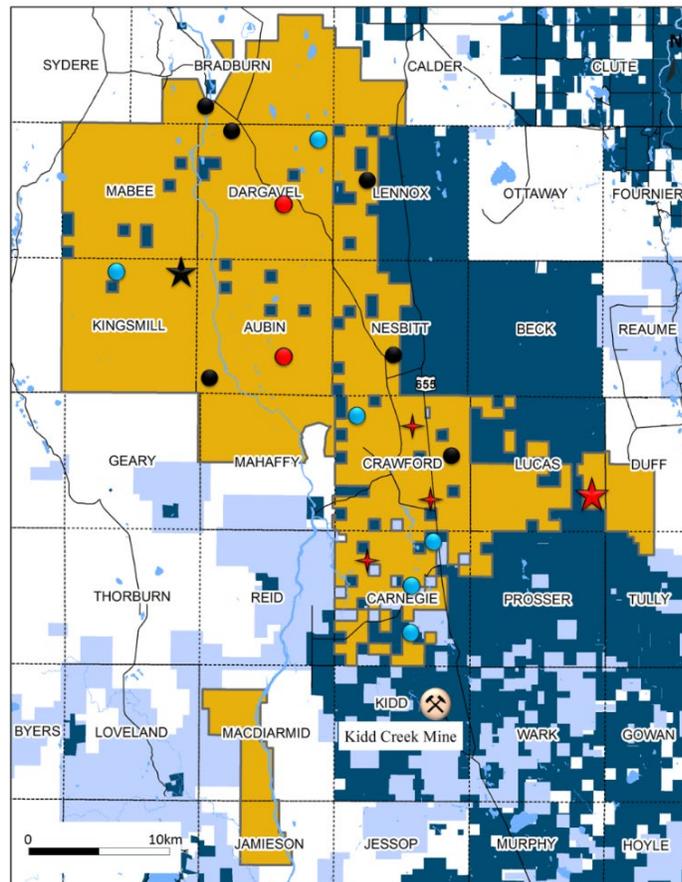
Ni-Co/VMS/Gold: Timmins Area, Northern Ontario (100% owned)

- The property currently consists of mineral rights totaling approximately 70,641 hectares (~174,558 acres) of land covering 14 townships immediately north of the Kidd Creek Mine Complex near Timmins, Ontario.
- The Company has recently staked an additional ~8,500 hectares (21,004 acres) in Mahaffey, MacDiarmid and Jamieson townships.
- Memoranda of Understanding have been signed with The First Nations.

Mineral Exploration Potential

- This is a very large under-explored patented mineral rights and staked claims property with boundaries within 3km of the Kidd Creek Mine, 30km of the major Porcupine-Destor Main Break and within 25km of the City of Timmins;
- Significant infrastructure available with a major paved highway (Hwy 655) running up the middle of the Property, 2 hydro transmission lines cross cut the property and numerous well-maintained gravel roads to service hydro dams and transmission lines adjacent to the property on the Matagami River;
- Over 2000 geophysical anomalies have been identified over the entire property area by Heliborne EM & MAG Surveys which were flown in 2011, 2017 and 2018;
- Airborne High Definition Gravity Gradiometer Survey (HD-AGG) flown in 2018 over Crawford and Carnegie Twps;
- In excess of 237 drill holes during the '60's, '70's and '80's by previous operators from which 5 drill indicated Nickel targets have been identified potentially associated with Cobalt and 3 drill indicated Gold targets identified to-date;
- Noble drilled a Nickel-Cobalt Deposit in Kingsmill Twp in 2012;
- Additional Potential for Au, VMS-Ni/PGM, Chromite, Cu and Pb-Zn deposits.

Project Generator



- Drill Indicated Ni Targets
- Drill Indicated Au Targets
- Gold Targets
- VMS Targets
- Lucas Au Zone
- Kingsmill Ni-Co Deposit
- Noble P81 Property Boundary
- Other Claims
- Other Patents

Exchange: Symbol

TSX.V: **NOB**
FWB: **NB7**
OTC.PK: **NLPXF**

As of close: Mar 1, 2019

Cdn. \$0.15

52 week Hi-Lo

Cdn. \$0.175 - \$0.012

Shares Outstanding

124 million

Warrants O/S

61.7 million

Options O/S

4.2 million

Fully Diluted

Approx. 192 million

Market Capitalization

Approx \$18.6 million

Year End

August 31

Financial Reports:

www.sedar.com

Transfer Agent:

TMX Equity Transfer
Services

Investor Relations

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Qualified Person:

All projects are conducted under the Supervision of NOB's Exploration Manager, Mr. Randy Singh, BSc (Waterloo), P.Geo (ON), P.Eng (ON) The Company's Qualified Person under the meaning of NI 43-101 is Mr. Michael Newbury P.Eng

Ph: 416-214-2250

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OTHER PROJECTS

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Director

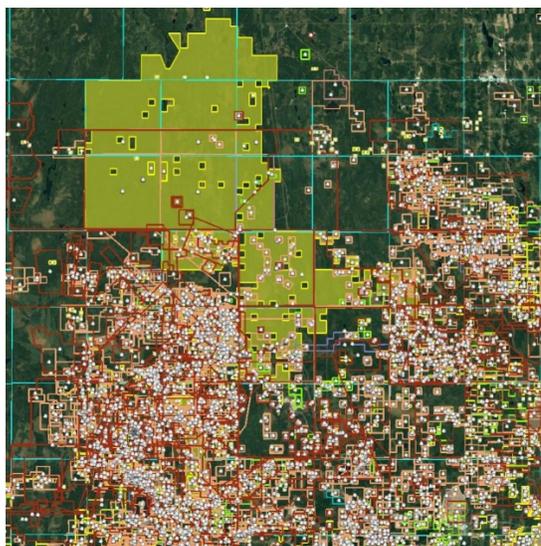
Dr. Samuel Peralta
Director

Denis S. Frawley
Corporate Secretary

H. Vance White
Corinna de Beer
IR & Corporate Communications

2019 Proposed Exploration Activity

- The Company has recently completed a limited Airborne Gravity Gradiometer Survey (HDAGG) over Carnegie and Crawford Townships.
- The Company also completed in 2017 a Heliborne EM & Mag Survey over the remaining southern 4 Townships, that were not surveyed in 2012 and in 2018 over the recently staked claims;
- The Company completed orientation Airborne EM and Mag Surveys over selected targets in Dargavel and Carnegie Townships in 2018.
- The Company has completed a detailed compilation of all historic and current data on Project 81;
- The Company has completed an Artificial Intelligence (AI) Study incorporating all of the detailed compilation of all historic and current data on Carnegie and Crawford townships.
- The Company carried out a prioritization study of drill ready targets on Project 81 identifying a number of Nickel – Cobalt, Gold and VMS targets to be followed up;
- Negotiations have concluded for two separate Option/Joint Ventures on specific lands in Carnegie and Crawford townships with Crawford recently reporting a significant Ni-Co/PGM discovery (CR18-01 – 291m 0.293Ni +118ppm Co +.02g/t Pd +.011 g/t Pt;
- Negotiations are underway for two additional Option/Joint Ventures on specific lands within Project 81;
- The company has completed surveying old drill holes collars in Lucas Twp., which better oriented the known Gold mineralized structure in preparation for a diamond drill program for Spring/Summer/Fall 2019.



Map depicting general lack of exploration in Project 81

MacDonald Mines Shareholding

- Noble disposed of its interest in the Wawa-Holdsworth project for consideration totaling:
- 7,725,000 treasury shares of MacDonald Mines Exploration Ltd;
 - 7,725,000 3-yr warrants of MacDonald (2.5mm exercisable at \$0.15 per wt plus 5.5mm exercisable at \$0.30 per wt);
 - 10% gold streaming from production of the Wawa-Holdsworth Oxide Sands up to 5,000 ozs. of gold;
 - 1.5% NSR on the property (subject to a 50% buyback for \$500,000)
 - The property has the potential to host Gold and Silver mineralization within three (3) distinct geological environments namely:
 - Lode Gold in traditional quartz veins, known as the "The Soocana Vein",
 - An oxidized cap at surface developed over a massive pyrite zone (Algoma Iron Formation) known as the "The Oxide Sands", and
 - The precursor to the Oxide Sands - a massive pyrite zone (Algoma Iron Formation) at depths, known as "The Massive Sulphide".

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