

FACT SHEET

UPDATED MARCH 22, 2018



**NOBLE
MINERAL**
EXPLORATION INC.

A Canadian junior natural resource company listed on the TSX Venture Exchange, the Frankfurt Stock Exchange and the OTC: Pink Sheets. Noble Mineral Exploration Inc. holds in excess of 70,641 hectares of mineral rights in the Timmins-Cochrane area of Northern Ontario, upon which it plans to generate joint venture exploration programs.

FLAGSHIP PROPERTY - PROJECT 81

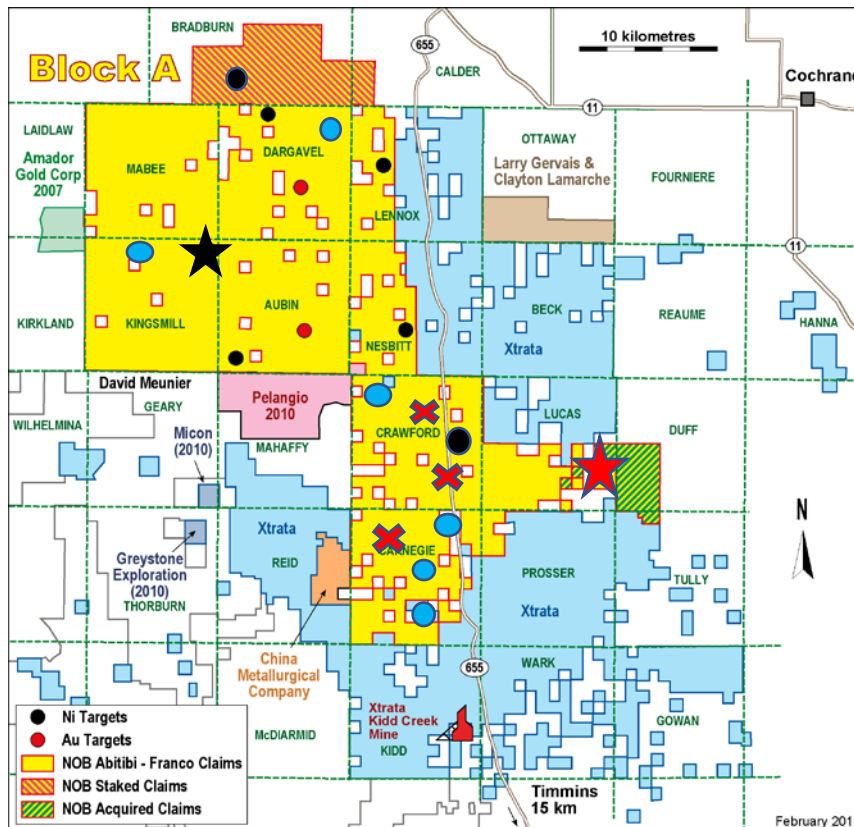
VMS/Gold: Timmins Area, Northern Ontario (100% owned)

- The property currently consists of mineral rights totaling approximately 70,641 hectares (~174,558 acres) of land covering 14 townships immediately north of the Kidd Creek Mine Complex near Timmins, Ontario.
- Memoranda of Understanding have been signed with The First Nations.

Mineral Exploration Potential

- This is a very large under-explored patented mineral rights property with boundaries within 3km of the Kidd Creek Mine, 30km of the major Porcupine-Destor Main Break and within 25km of the City of Timmins;
- Significant infrastructure available with a major paved highway (Hwy 655) running up the middle of the Property, 2 hydro transmission lines cross cut the property and numerous well-maintained gravel roads to service hydro dams and transmission lines adjacent to the property on the Matagami River;
- Over 2000 geophysical anomalies have been identified over the entire property area by Heliborne EM & MAG Surveys which were flown in 2011 and 2017;
- Airborne High Definition Gravity Gradiometer Survey (HD-AGG) currently underway over the project area
- In excess of 237 drill holes during the '60's, '70's and '80's by previous operators from which 5 drill indicated Nickel targets have been identified potentially associated with Cobalt and 3 drill indicated Gold targets identified to-date;
- Noble drilled a low grade Nickel-Cobalt Deposit in Kingsmill Twp in 2012;
- Additional Potential for Au, VMS-Ni/PGM, Chromite, Cu and Pb-Zn deposits.

Project Generator



- Drill Indicated Ni Targets
- Drill Indicated Au Targets
- ✕ Gold Targets
- VMS Targets
- ★ Lucas Au Zone
- ★ Kingsmill Ni-Co Deposit

Exchange: Symbol

TSX.V: NOB

FWB: NB7

OTC.PK: NLPXF

As of close: Mar 21 2018

Cdn. \$0.135

52 week Hi-Lo

Cdn. \$0.19 - \$0.04

Shares Outstanding

95.1 million

Warrants O/S

45.7 million

Options O/S

4.2 million

Fully Diluted

Approx. 145.0 million

Market Capitalization

Approx \$12.8 million

Year End

August 31

Financial Reports:

www.sedar.com

Transfer Agent:

TMX Equity Transfer Services

Investor Relations

ir@nobleminealexploration.com
www.nobleminealexploration.com

Qualified Person:

All projects are conducted under the supervision of the Exploration Manager, Mr. Randy Singh, BSc (Waterloo), P.Geo (ON), P.Eng (ON) The Company's Qualified Person under the meaning of NI 43-101 is Mr. Michael Newbury P.Eng

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Executive Team:

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Chief Financial Officer

Mike Newbury, P.Eng (ON)
Director

Birks Bovaird
Director

Gordon McKinnon
Director

Yvan Champagne
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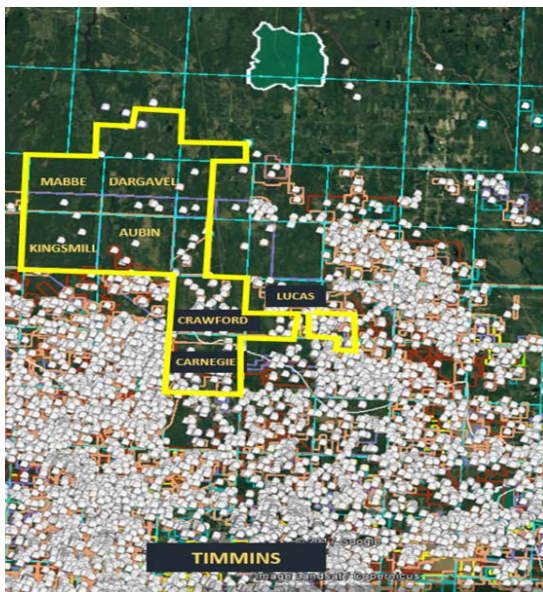
Denis S. Frawley
Corporate Secretary

H. Vance White
Corinna de Beer
IR & Corporate Communications

OTHER PROJECTS

2018 Proposed Exploration Activity

- The Company is currently executing an Airborne Gravity Gradiometer Survey (HDAGG) over the entire project area (App. 10,000 Line Km);
- The Company also completed a Heliborne EM & Mag Survey over the remaining southern 4 Townships, that were not surveyed in 2012;
- The Company is completing a detailed compilation of all historic and current data on Project 81;
- The Company is reviewing the opportunity to apply Artificial Intelligence (AI) to all of the detailed compilation of all historic and current data on Project 81 to assist in the confirmation of known and unknown targets;
- The Company carried out a prioritization study of drill ready targets on Project 81 identifying a number of Gold and VMS targets to be followed up;
- Negotiations have concluded for three separate Option/Joint Ventures on specific lands in Carnegie, Crawford and Dargavel townships;
- Negotiations are underway for two additional Option/Joint Ventures on specific lands within Project 81
- The company has completed surveying old drill hole collars to better orient the mineralization to the old drill collars in NAD83 Geographic reference system before designing a diamond drill program for Winter 2018



- Based on filings with the MNDM the lack of exploration shown in the Project 81 area
- Area exploration filed is indicated by the white dots
- Noble and JV Drill programs proposed for the spring of 2018

MacDonald Mines Shareholding

Noble has recently disposed of its interest in the Wawa-Holdsworth project for consideration totaling:

- 8,000,000 treasury shares of MacDonald Mines Exploration Ltd;
- 8,000,000 3-yr warrants of MacDonald (2.5mm exercisable at \$0.15 per wt plus 5.5mm exercisable at \$0.30 per wt);
- 10% gold streaming from production of the Wawa-Holdsworth Oxide Sands up to 5,000 ozs. of gold;
- 1.5% NSR on the property (subject to a 50% buyback for \$500,000)
- The property has the potential to host Gold and Silver mineralization within three (3) distinct geological environments namely:
- Lode Gold in traditional quartz veins, known as the "The Soocana Vein",
- An oxidized cap at surface developed over a massive pyrite zone (Algoma Iron Formation) known as the "The Oxide Sands" which is currently undergoing an NI43-101 Resource Analysis, and
- The precursor to the Oxide Sands - a massive pyrite zone (Algoma Iron Formation) at depths, known as "The Massive Sulphide".

The material contained in this publication is for information purposes only and does not constitute an offer to sell or buy the security. The material is not all-inclusive